



TRADING OPPORTUNITY - Maya Gold

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TRADING OPPORTUNITY

As investment advisors, we are always screening the global stock markets for opportunities on behalf of our clients. We define a 'trading opportunity' a stock which has a strong fundamental momentum, combined with an optimal technical entry point. Moreover, the stock needs also a substantial upside potential and attractive risk reward ratio.

Company details

Ticker: MYA CN
Current price: C\$0.67
1y target: C\$1.5 (123% upside)
Stop loss: C\$0.50 (25% downside)

Shares Out. (M)	225.2
Market Cap. (M)	C\$150.9
Enterprise Val. (M)	C\$156.6
Net Cash / Share	-
Book Value / Share	C\$0.06
Dividend / Yield	C\$0 / 0%
P/E	-
PEG	-

Description

Maya Gold & Silver Inc. is a mineral exploration company. The Company explores for gold and silver deposits.

After the nice run, as portfolio manager we have to rebalance our positions, therefore we are taking some profit.

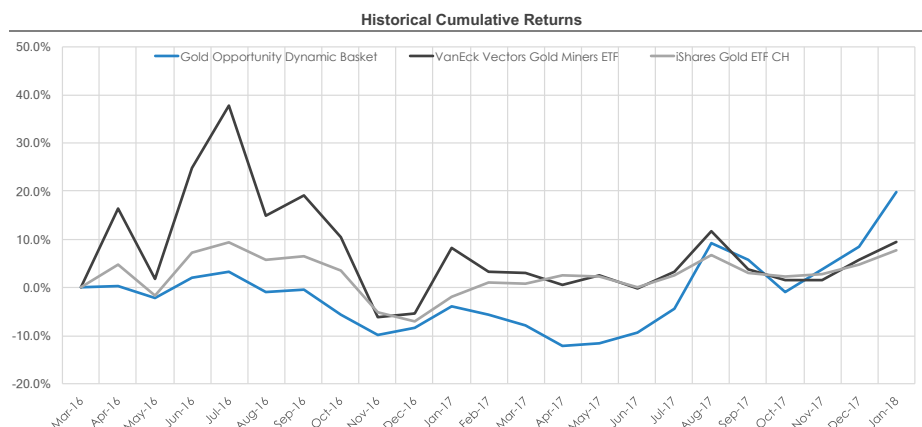
We still believe in the momentum of the company which is on track to further increase resources, production and therefore cash flow.

With the planned consolidation of the warrants, the company will be no longer a penny stock, given that it is going to pass the C\$1 threshold with a market capitalisation of over 100 Mln, which will allow more institutional investors to invest in the stock.

We also believe there is still huge potential and positive news from the Boumadine Project.

Thanks to the outperformance of Maya gold compared to peers, our gold basket has also outperformed the ETF on gold and the GDX US with a much lower volatility (see the graph).

KTS Strategy Fund could also profit from the rally of Maya Gold stock and the position is still substantial.



KTS Gold Opportunity Dynamic Basket Vs. Peers

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